

# **Quarterly Meeting Minutes**

Members of Golden Thread Counseling, PLLC meet quarterly to discuss company matters, address operational issues and review financial projections and forecasts. Members met over lunch at Los Dos Potrillios in Highlands Ranch, CO on December 24, 2016.

The specific agenda items that were discussed are noted in bold below.

## **Financial Projections**

Members discussed recent growth in clients and projected revenue. Since inception, the company has grown its client base by 400% and is forecasting to continue to add two to three clients per month in 2017. The company goal is to grow revenue by client and it is anticipated that six full-fee clients are needed to reach that goal.

### **Joining New Psychotherapist Collective**

Members discussed joining the Open Path Psychotherapist Collective as part of a broader company mission to provide mental health services to diverse clientele. Open Path offers affordable mental health care to low- and mid-income clients through a consortium of psychotherapists across the country. Part of the GTC mission is to provide low-cost or pro-bono services periodically and Open Path offers the company an innovative opportunity to do so. Members agreed to move forward with the Open Path relationship and to promote the effort by adding the Open Path logo to the GTC website.

#### **Other Business**

No other business was discussed at the quarterly meeting.

### **Next Meeting Date**

The next meeting date is tentatively planned for mid-February, 2017. The time and location are still to be determined.